

Ref.: RMC/2022-23/BSE/415
Date: 22nd September, 2022

To,
The Manager,
Department of Corporate Services,
Listing and Compliance
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Sub.: Outcome of the Board Meeting held on 22nd September, 2022 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Scrip Code – 540358, Scrip ID - RMC

Respected Sir / Madam,

With reference to the above captioned subject, we would like to inform you that at the meeting of the Board of Directors of the Company held today i.e. Thursday, the 22nd day of September, 2022 which commenced at 05:00 P.M. and concluded at 06:15 P.M., have, amongst the other items of Agenda, considered, approved and taken on record:-


- a) Subject to the approval of the shareholders of the Company and other regulatory/ statutory approvals. as may be required, the Board has approved issuance of Equity Shares through preferential issue on private placement basis, and allotment of 8,20,000 (Eight Lakhs Twenty Thousand) fully paid up Equity Shares having face value of Rs.10/- each in dematerialised form to the persons belonging to Promoter / Promoter Group and persons belonging to Public Category at an issue price not less than minimum price to be determined in accordance with applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time, subject to the approval of the Members of the Company and such regulatory/ statutory authorities as may be applicable.
The information in connection with the Preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, is enclosed as "Annexure-I" to this letter;
- b) The Board has decided to hold Extraordinary General Meeting (EGM) of the Company to be held on Monday, 17th October, 2022. Notice convening the said EGM will be sent in due course

Accordingly, the relevant date in relation to the issue of the aforesaid securities in accordance with SEBI ICDR Regulations is Monday, September 17, 2022 i.e., 30 days prior to the date of holding Extra Ordinary General Meeting of the Company.

This is for your information and record.

Thanking you.

Yours faithfully,
For RMC Switchgears Limited


Preeti Khator
Company Secretary and Compliance Officer
ACS - 49291

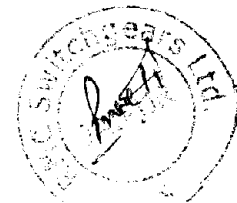
CIN : L25111RJ1994PLC008698
Formerly Known as RMC SWITCHGEARS LIMITED
Registered Office & Factory : 7 K.M. From Chaksu, Kotkhawda Road,
Village-Badodiya, Tehsil-Chaksu, Tonk Road, Jaipur (Raj.) 303901,
Corporate Office : B-11, (B&C), Malviya Industrial Area, Jaipur-17 (Raj.),
E-mail : info@rmcindia.in, admin@rmcindia.in
Telefax : + 91-141-4400222, Website : www.rmcindia.in

Annexure-I

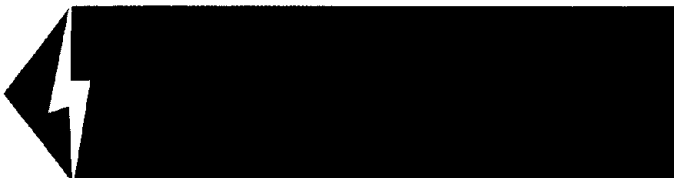
Additional details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 Issuance of Equity shares under Preferential Allotment

Issuance of Equity shares under Preferential Allotment

| | | | | |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|-----------------|--------------------------------------------|
| 1 | Type of securities proposed to be issued (viz. equity shares, convertible securities etc.). | Equity Shares | | |
| 2 | Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.); | Preferential Allotment | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately); | 8,20,000 Equity Shares at ₹ 70/-per Equity Share | | |
| 4 | In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s): | | | |
| i. | Names of Investors Subject to the approval of the Members at the ensuing Extra-ordinary General Meeting, the Equity shares are proposed to be issued to | | | |
| | Sl. No. | Name of Proposed Allottees | Category | No. of Equity shares to be allotted |
| | 1. | Prakash Chand Gotham Chand | Non-Promoter | 1,00,000 |
| | 2. | Rekha Gunavanth Kumar | Non-Promoter | 55,000 |
| | 3. | Ceramet Consultants Pvt. Ltd. | Non-Promoter | 25,000 |
| | 4. | Prashant Mishra | Non-Promoter | 15,000 |
| | 5. | Anbuchezhian | Non-Promoter | 40,000 |
| | 6. | Lumous Advisors LLP | Non-Promoter | 20,000 |
| | 7. | Malav Prakashkumar Shah | Non-Promoter | 15,000 |
| | 8. | Rajnikanth Meghji Shah | Non-Promoter | 15,000 |
| | 9. | Naba Krushna Dash | Non-Promoter | 30,000 |
| | 10. | Gaurav Singh | Non-Promoter | 35,000 |
| | 11. | Bhavya Jain | Non-Promoter | 35,000 |
| | 12. | Akash Kumar Sohanraj | Non-Promoter | 15,000 |
| | 13. | Umedmal Golecha HUF | Non-Promoter | 20,000 |
| | 14. | Nav Ratan Bhaiya | Non-Promoter | 15,000 |
| | 15. | Kushalchand Vijaykumar | Non-Promoter | 15,000 |
| | 16. | Trina Devang Vyas | Non-Promoter | 15,000 |



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| | | | |
|--------------|---------------------|--------------|-----------------|
| 17. | Niddhi Thakkar | Non-Promoter | 20,000 |
| 18. | Surabhi Yash | Non-Promoter | 15,000 |
| 19. | Kavita Jain | Non-Promoter | 10,000 |
| 20. | Rudra Murthy B V | Non-Promoter | 10,000 |
| 21. | Manushree Agarwal | Non-Promoter | 50,000 |
| 22. | Ankit Agrawal | Promoter | 1,00,000 |
| 23. | Ashok Kumar Agarwal | Promoter | 1,00,000 |
| 24. | Neha Agrawal | Promoter | 50,000 |
| TOTAL | | | 8,20,000 |

Post Allotment of Equity shares - Outcome of the Subscription, Issue Price / Allotted price (in case of Convertible), No. of Proposed Investors

Outcome of Subscription

| Sl. No. | Name of the proposed allottee(s) | Holding Pre-preferential Issue | | Holding Preferential / Post issue | |
|---------------------------------|----------------------------------|--------------------------------|-------|-----------------------------------|-------|
| | | No. of shares | % | No. of shares | % |
| Promoter/ Promoter Group | | | | | |
| 1. | Ankit Agrawal | 5,69,880 | 9.35 | 6,69,880 | 9.76 |
| 2. | Ashok Kumar Agarwal | 14,82,320 | 24.33 | 15,82,320 | 22.33 |
| 3. | Neha Agrawal | 4,20,000 | 6.89 | 4,70,000 | 6.85 |
| Non-Promoter Group | | | | | |
| 4. | Prakash Chand Gotham Chand | 0 | 0 | 1,00,000 | 1.46 |
| 5. | Rekha Gunavanth Kumar | 0 | 0 | 55,000 | 0.80 |
| 6. | Ceramet Consultants Pvt. Ltd. | 0 | 0 | 25,000 | 0.36 |
| 7. | Prashant Mishra | 0 | 0 | 15,000 | 0.22 |
| 8. | Anbuezhian | 0 | 0 | 40,000 | 0.58 |
| 9. | Lumous Advisors LLP | 0 | 0 | 20,000 | 0.29 |
| 10. | Malav Prakashkumar Shah | 0 | 0 | 15,000 | 0.22 |
| 11. | Rajnikanth Meghji Shah | 0 | 0 | 15,000 | 0.22 |
| 12. | Naba Krushna Dash | 0 | 0 | 30,000 | 0.44 |
| 13. | Gaurav Singh | 0 | 0 | 35,000 | 0.51 |
| 14. | Bhavya Jain | 0 | 0 | 35,000 | 0.51 |
| 15. | Akash Kumar Sohanraj | 0 | 0 | 15,000 | 0.22 |
| 16. | Umedmal Golecha HUF | 0 | 0 | 20,000 | 0.29 |
| 17. | Nav Ratan Bhaiya | 0 | 0 | 15,000 | 0.22 |
| 18. | Kushalchand Vijaykumar | 0 | 0 | 15,000 | 0.22 |
| 19. | Trina Devang Vyas | 0 | 0 | 15,000 | 0.22 |

| | | | | | | |
|-----|-------------------------------------------------------------------------------------------------------------|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------|---|--------|------|
| | 20. | Niddhi Thakkar | 0 | 0 | 20,000 | 0.29 |
| | 21. | Surabhi Yash | 0 | 0 | 15,000 | 0.22 |
| | 22. | Kavita Jain | 0 | 0 | 10,000 | 0.15 |
| | 23. | Rudra Murthy B V | 0 | 0 | 10,000 | 0.15 |
| | 24. | Manushree Agarwal | 0 | 0 | 50,000 | 0.73 |
| ii | Issue price/ allotted price (in case of convertibles) | | ₹ 70/- per Equity share, derived, in the manner as stipulated under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. | | | |
| iii | Number of Investors | | 24 (Twenty Four) | | | |
| 6. | In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument | | NA | | | |
| 7 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | | N.A. | | | |

